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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB 3235-
Number: 0076

Estimated average
burden

hours per
response: 4.00

1. Issuer's Identity

CIK (Filer ID Number)	Previous Names	X None	Entity Type
0001799290			<input checked="" type="checkbox"/> Corporation
Name of Issuer			<input type="checkbox"/> Limited Partnership
Ebang International Holdings Inc.			<input type="checkbox"/> Limited Liability Company
Jurisdiction of Incorporation/Organization			<input type="checkbox"/> General Partnership
CAYMAN ISLANDS			<input type="checkbox"/> Business Trust
Year of Incorporation/Organization			<input type="checkbox"/> Other (Specify)
Over Five Years Ago			
<input checked="" type="checkbox"/> Within Last Five Years (Specify Year) 2018			
<input type="checkbox"/> Yet to Be Formed			

2. Principal Place of Business and Contact Information

Name of Issuer		Street Address 1		Street Address 2	
Ebang International Holdings Inc.		26-27/F BLD 3, XINBEI QIANJIANG INT BLDG		QIANJIANG ECO&TECH DVLP ZONE, YUHANG DIST	
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer		
HANGZHOU ZHEJIANG	CHINA	311100	86 571-8817-6197		

3. Related Persons

Last Name	First Name	Middle Name
Hu	Dong	
Street Address 1	Street Address 2	ZIP/PostalCode
26-27/F Bld 3, Xinbei Qianjiang Int Bldg	Qianjiang Eco&Tech Dvlp Zone, Yuhang Dist	311100
City	State/Province/Country	ZIP/PostalCode
HANGZHOU ZHEJIANG	CHINA	311100
Relationship: <input checked="" type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

Chairman of the Board and Chief Executive Officer

Last Name	First Name	Middle Name
Peng	Chunjuan	
Street Address 1	Street Address 2	ZIP/PostalCode
26-27/F Bld 3, Xinbei Qianjiang Int Bldg	Qianjiang Eco&Tech Dvlp Zone, Yuhang Dist	311100
City	State/Province/Country	ZIP/PostalCode
HANGZHOU ZHEJIANG	CHINA	311100

Relationship: X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Deputy General Manager

Last Name	First Name	Middle Name
Wang	Sufeng	
Street Address 1	Street Address 2	ZIP/PostalCode
26-27/F Bld 3, Xinbei Qianjiang Int Bldg	Qianjiang Eco&Tech Dvlp Zone, Yuhang Dist	
City	State/Province/Country	ZIP/PostalCode
HANGZHOU ZHEJIANG	CHINA	311100

Relationship: X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Deputy General Manager

Last Name	First Name	Middle Name
Chen	Lei	
Street Address 1	Street Address 2	ZIP/PostalCode
26-27/F Bld 3, Xinbei Qianjiang Int Bldg	Qianjiang Eco&Tech Dvlp Zone, Yuhang Dist	
City	State/Province/Country	ZIP/PostalCode
HANGZHOU ZHEJIANG	CHINA	311100

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Chief Financial Officer

Last Name	First Name	Middle Name
Xu	Huazhen	
Street Address 1	Street Address 2	ZIP/PostalCode
26-27/F Bld 3, Xinbei Qianjiang Int Bldg	Qianjiang Eco&Tech Dvlp Zone, Yuhang Dist	
City	State/Province/Country	ZIP/PostalCode
HANGZHOU ZHEJIANG	CHINA	311100

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Financial Controller

Last Name	First Name	Middle Name
Lyu	Tingjie	
Street Address 1	Street Address 2	ZIP/PostalCode
26-27/F Bld 3, Xinbei Qianjiang Int Bldg	Qianjiang Eco&Tech Dvlp Zone, Yuhang Dist	
City	State/Province/Country	ZIP/PostalCode
HANGZHOU ZHEJIANG	CHINA	311100

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
He	Ken	
Street Address 1	Street Address 2	ZIP/PostalCode
26-27/F Bld 3, Xinbei Qianjiang Int	Qianjiang Eco&Tech Dvlp	

Bldg	Zone, Yuhang Dist
City	State/Province/Country
HANGZHOU ZHEJIANG	CHINA
	ZIP/PostalCode
	311100

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture	Health Care	Retailing
Banking & Financial Services	Biotechnology	Restaurants
Commercial Banking	Health Insurance	Technology
Insurance	Hospitals & Physicians	Computers
Investing	Pharmaceuticals	Telecommunications
Investment Banking	Other Health Care	X Other Technology
Pooled Investment Fund	Manufacturing	Travel
Is the issuer registered as an investment company under the Investment Company Act of 1940?	Real Estate	Airlines & Airports
Yes	Commercial	Lodging & Conventions
No	Construction	Tourism & Travel Services
Other Banking & Financial Services	REITS & Finance	Other Travel
Business Services	Residential	Other
Energy	Other Real Estate	
Coal Mining		
Electric Utilities		
Energy Conservation		
Environmental Services		
Oil & Gas		
Other Energy		

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))	Investment Company Act Section 3(c)
Rule 504 (b)(1)(i)	Section 3(c)(1) Section 3(c)(9)
Rule 504 (b)(1)(ii)	Section 3(c)(2) Section 3(c)(10)
Rule 504 (b)(1)(iii)	Section 3(c)(3) Section 3(c)(11)
X Rule 506(b)	Section 3(c)(4) Section 3(c)(12)
Rule 506(c)	Section 3(c)(5) Section 3(c)(13)
Securities Act Section 4(a)(5)	

7. Type of Filing

New Notice Date of First Sale 2021-02-23 First Sale Yet to Occur
Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes No

9. Type(s) of Securities Offered (select all that apply)

<input type="checkbox"/> Equity	<input type="checkbox"/> Pooled Investment Fund Interests
<input type="checkbox"/> Debt	<input type="checkbox"/> Tenant-in-Common Securities
<input checked="" type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security	<input type="checkbox"/> Mineral Property Securities
<input checked="" type="checkbox"/> Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	<input type="checkbox"/> Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient	Recipient CRD Number	None
Univest Securities, LLC	36105	
(Associated) Broker or Dealer <input checked="" type="checkbox"/> None	(Associated) Broker or Dealer CRD Number	<input checked="" type="checkbox"/> None
None	None	
Street Address 1	Street Address 2	
375 PARK AVENUE	SUITE 1502	
City	State/Province/Country	ZIP/Postal Code
NEW YORK	NEW YORK	10152
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	<input checked="" type="checkbox"/> All States	<input type="checkbox"/> Foreign/non-US

CALIFORNIA
NEW YORK

Recipient	Recipient CRD Number	None
Lake Street Capital Markets, LLC	164447	
(Associated) Broker or Dealer <input checked="" type="checkbox"/> None	(Associated) Broker or Dealer CRD Number	<input checked="" type="checkbox"/> None
None	None	
Street Address 1	Street Address 2	
920 2ND AVENUE S	SUITE 700	
City	State/Province/Country	ZIP/Postal Code

State(s) of Solicitation (select all that apply)

Check "All States" or check individual States

All States

Foreign/non-US

CALIFORNIA

NEW YORK

13. Offering and Sales Amounts

Total Offering Amount \$72,400,000 USD or Indefinite

Total Amount Sold \$72,400,000 USD

Total Remaining to be Sold \$0 USD or Indefinite

Clarification of Response (if Necessary):

Represents the aggregate amount received in connection with Issuer's private placement of warrants issued to investors as an inducement to exercise registered warrants.

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

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15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$4,344,000 USD Estimate

Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

Represents 6% commission of gross proceeds from investors for exercise of registered warrants.

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the

United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Ebang International Holdings Inc.	/s/ Dong Hu	Dong Hu	Chairman of the Board and Chief Executive Officer	2021-03-04

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.
